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PLEXMAR RESOURCES INC. COMPLETES THE SECOND TRANCHE OF A PRIVATE OFFERING

Quebec (Quebec) – August 4, 2009 – Plexmar Resources Inc. ("**Plexmar**") (TSX Venture Exchange: PLE) announces that it has completed today a private offering for a gross amount of \$800,000. The offering is a second and last tranche of a private offering totalling \$1,317,500 and consisted in the issuance of a total of 11,977,277 units (the "**Units**") at a price of \$0.11 per Unit. Each Unit is comprised of one Plexmar common share and one common share purchase warrant. Each whole common share purchase warrant entitles its holder to subscribe to one additional common share for two years after the closing date at a price of \$0.20 for the first year and \$0.25 for the second. The offering maximum was originally \$1,000,000.

Plexmar intends to use the proceeds of this private offering for the implementation of its exploration programs and for its working capital.

For the purposes of this private offering, Plexmar has granted to some intermediaries a total cash compensation of \$25,520 and a total of 136,000 share purchase warrants exercisable for a period of two years following the closing of the offering at a price of \$0.20 for the first year and \$0.25 for the second year.

Securities issued as part of this offering are subject to a four-month hold period under applicable securities legislation.

FORWARD LOOKING STATEMENTS

This news release contains certain forward-looking statements. These statements relate to future events or Plexmar's future economic performance, and carry risks, uncertainties and other factors – both known and unknown – that may appreciably affect the company's accomplishments, economic performance or results when considered in light of the content or implications of statements made by Plexmar. Actual events or results could be significantly different. Plexmar undertakes no obligation, and does not intend, to update these forward-looking statements.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.

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